



Gold sponsor



Silver sponsor











Bronze sponsor





cap hpi







British Motor Museum

Engineering

The art of the possible

The art of the possible 2030

- The 'team' who's in charge?
- Convergence
- ADAS > autonomy
- Power systems
- Real time risk pricing
- Towards 2050......

By Andrew Marsh FIMI, Engineering Director, Auto Industry Consulting Ltd







Industrial design





Powertrain





Safety



Chassis dynamics

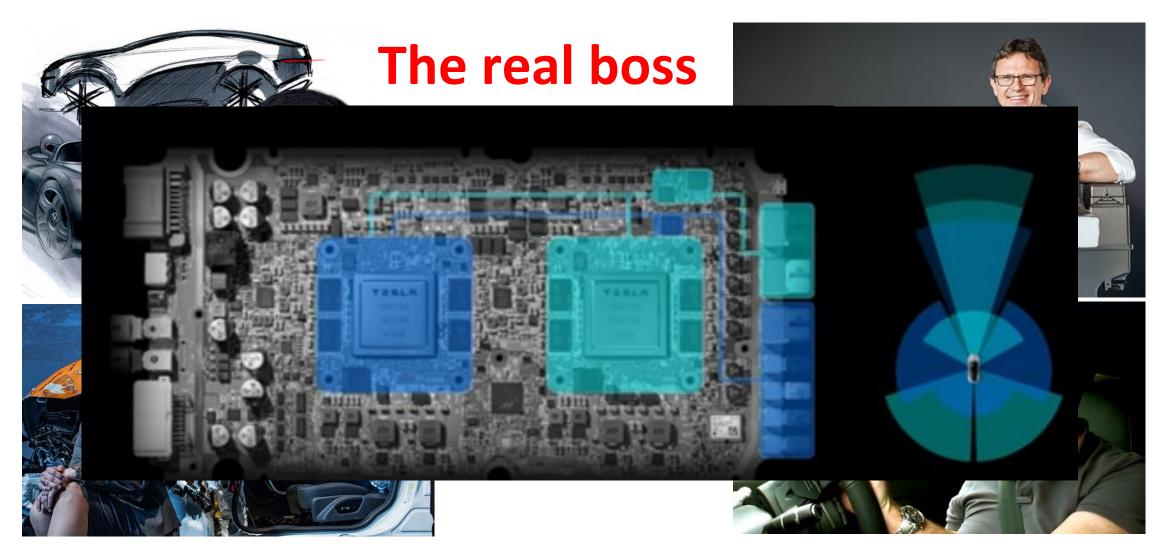




The team









 Models
 Body shapes

 2018 > 2030
 2018 > 2030

 17 11
 22 15

 17 10
 27 15

31

16



15

19



Audi

BMW

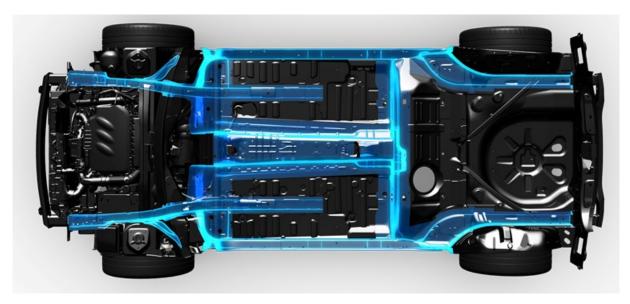
Mercedes-Benz

Audi 2 (+1)

BMW 2 (+3) 2

Mercedes-Benz 2 (+3) 2



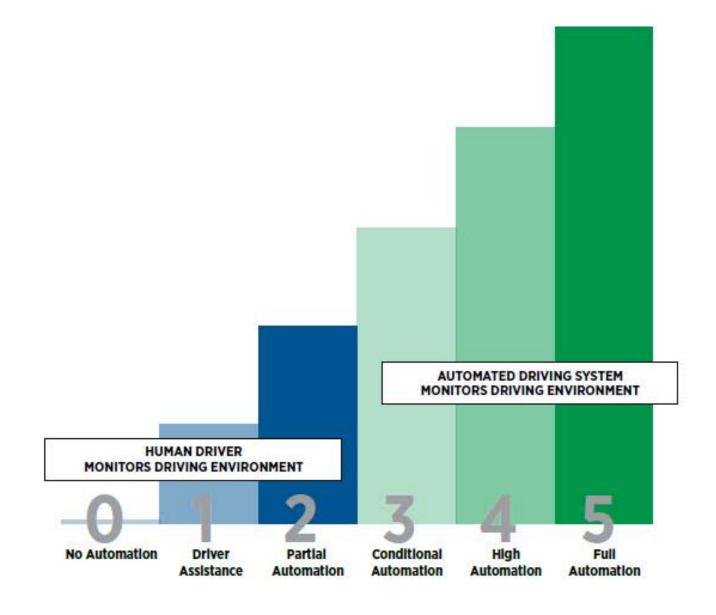








ADAS > Autonomy





ADAS > Autonomy

| SAE level | Name | Narrative Definition | Execution of Steering and Acceleration/ Deceleration | Monitoring of Driving Environment | Fallback Performance of <i>Dynamic</i> <i>Driving Task</i> | System Capability (Driving Modes) |
|--------------|---------------------------|---|---|---|---|--|
| Huma | n driver monit | ors the driving environment | | | | |
| 0 | No Automation | the full-time performance by the human driver of all aspects of the dynamic driving task, even when enhanced by warning or intervention systems | Human driver | Human driver | Human driver | n/a |
| 1 | Driver Assistance | the driving mode-specific execution by a driver assistance system of either steering or acceleration/deceleration using information about the driving environment and with the expectation that the human driver perform all remaining aspects of the dynamic driving task | Human driver and system | Human driver | Human driver | Some driving modes |
| 2 | Partial Automation | the driving mode-specific execution by one or more driver assistance systems of both steering and acceleration/ deceleration using information about the driving environment and with the expectation that the human driver perform all remaining aspects of the dynamic driving task | System | Human driver | Human driver | Some driving modes |
| Autor | nated driving s | system ("system") monitors the driving environment | | |) | |
| 3 | Conditional Automation | the driving mode-specific performance by an automated driving system of all aspects of the dynamic driving task with the expectation that the human driver will respond appropriately to a request to intervene | System | System | Human driver | Some driving modes |
| 4 | High Automation | the driving mode-specific performance by an automated driving system of all aspects of the dynamic driving task, even if a human driver does not respond appropriately to a request to intervene | System | System | System | Some driving modes |
| 5 | Full Automation | the full-time performance by an automated driving system of all aspects of the dynamic driving task under all roadway and environmental conditions that can be managed by a human driver | System | System | System | All driving modes |







ADAS > Autonomy









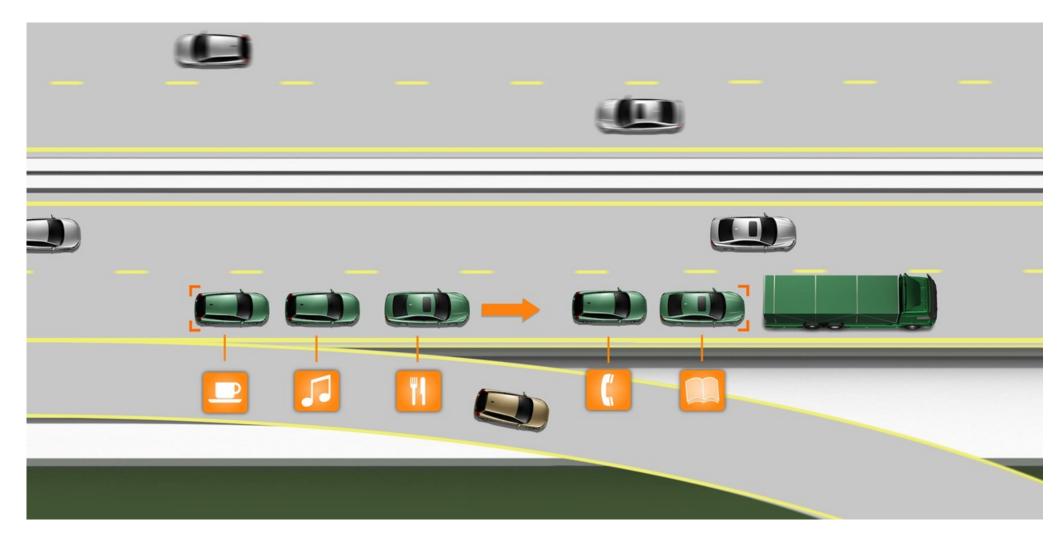






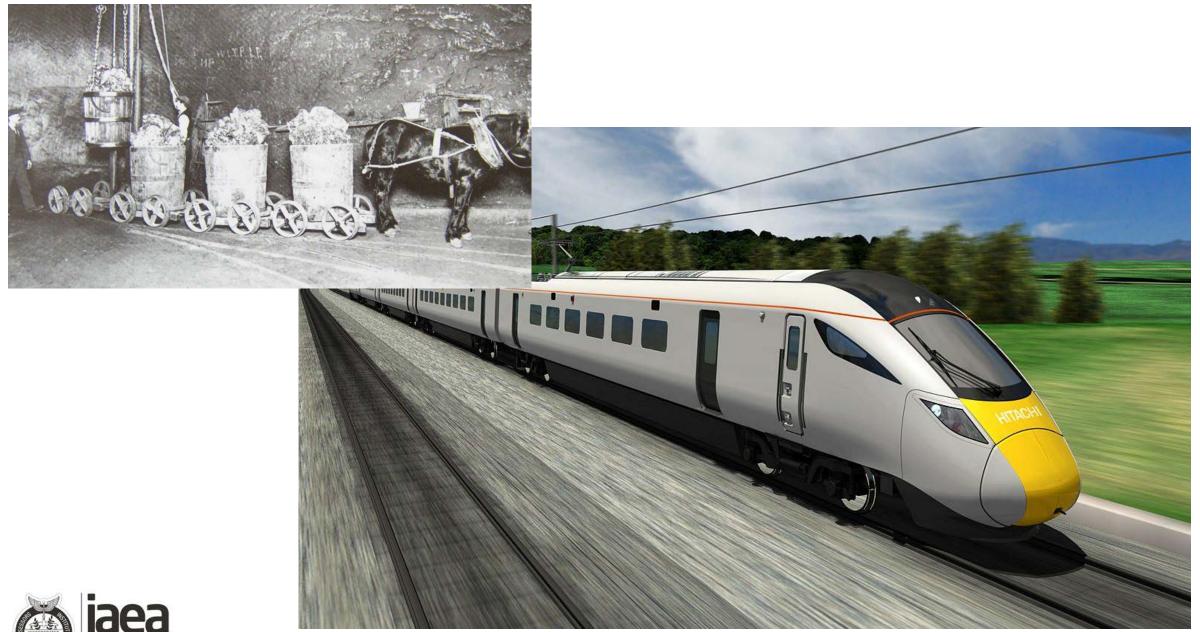


ADAS > Platooning





ADAS > Platooning



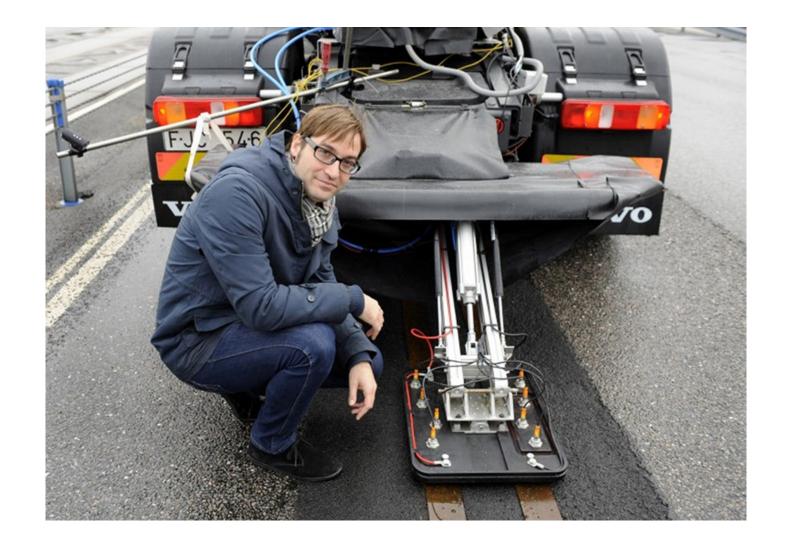


Power systems



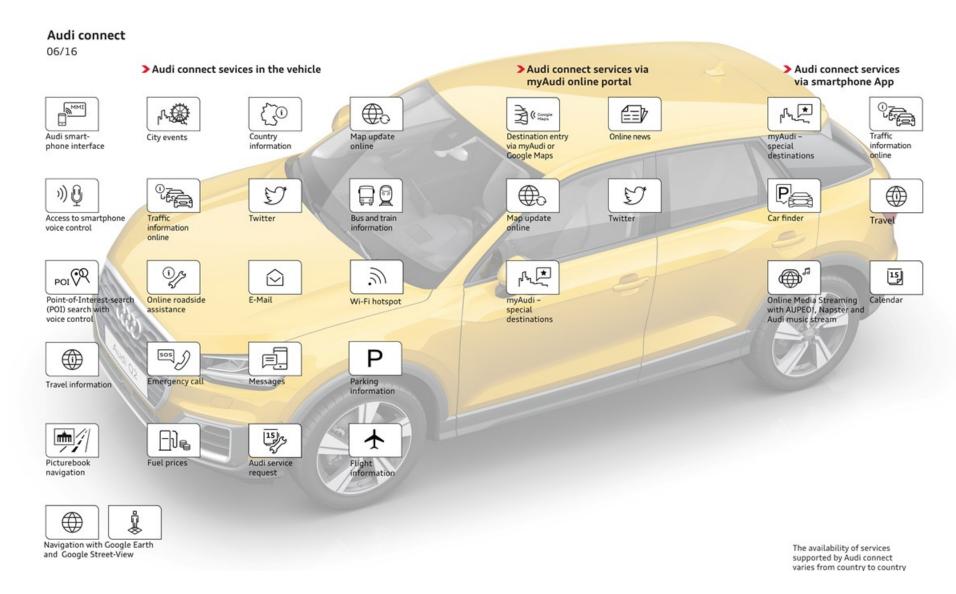


Power systems



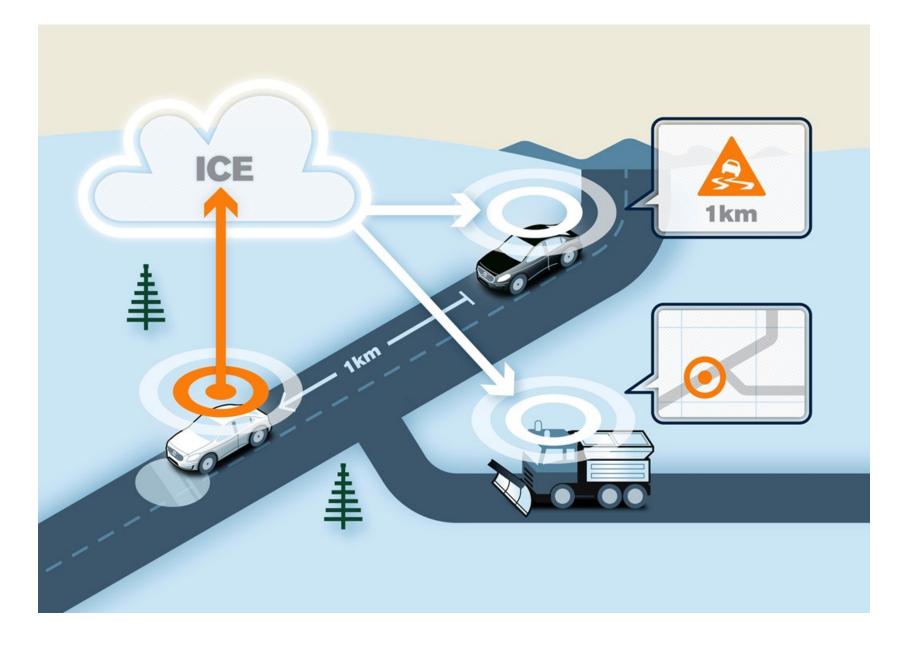


Power systems





Real time pricing





Real time pricing







Engineers







Real time pricing

ADAS >

- Platooning (HGV)
- Autonomous (HGV)

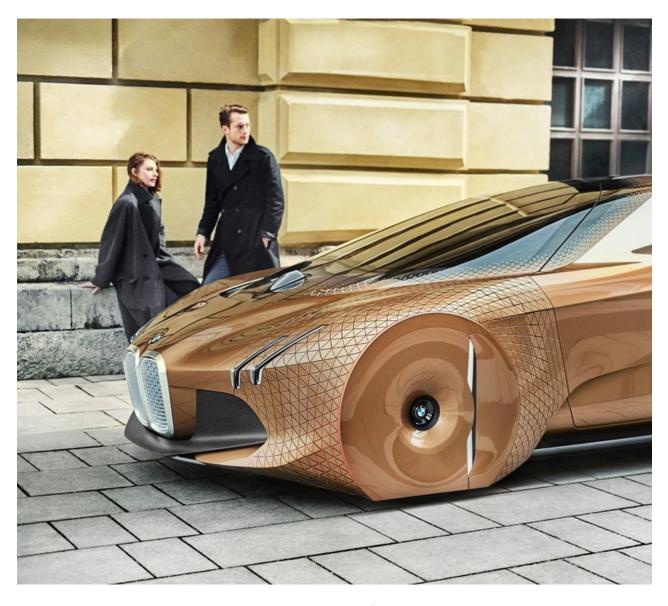
Electrification >

New road system

V2X >

- Comm 'zones'
- Dedicated channels





Towards 2050

Engineers >

- Pivotal to decisions
 - ☐ Strategy
 - Operational

...at the heart of it all





The art of the possible – thank you!

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